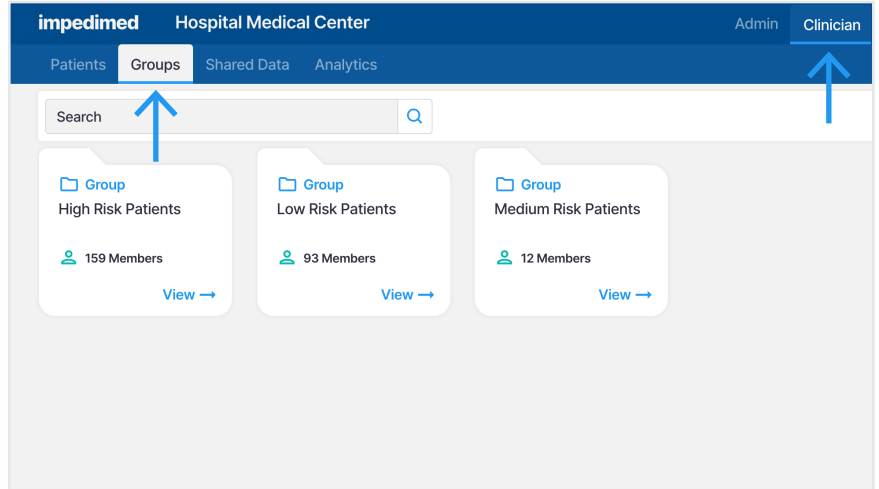


# Patient Groups

## 1

### View Groups

1. Sign into MySOZO or SOZOapp as a clinician
2. Select "Groups" on the toolbar

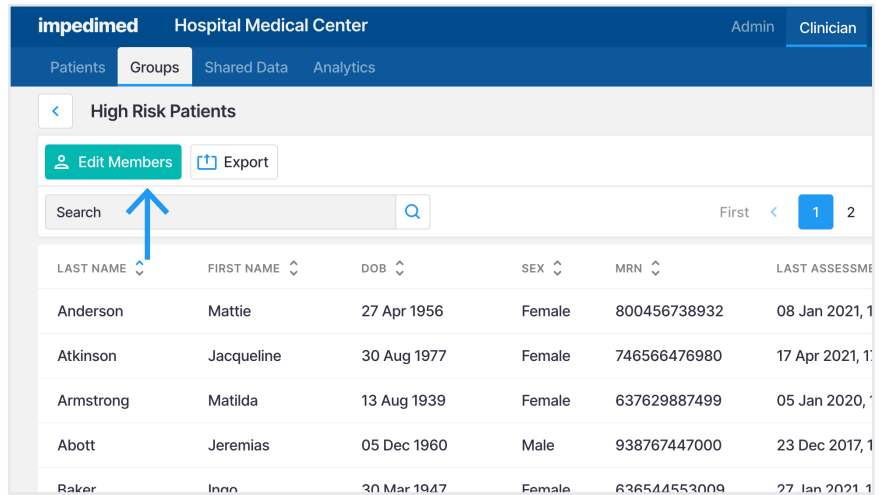


Please note: Groups are set up by a MySOZO Administrator.

## 2

### Edit Group Members

1. Select a group to view members
2. Select "Edit Members"



## 3

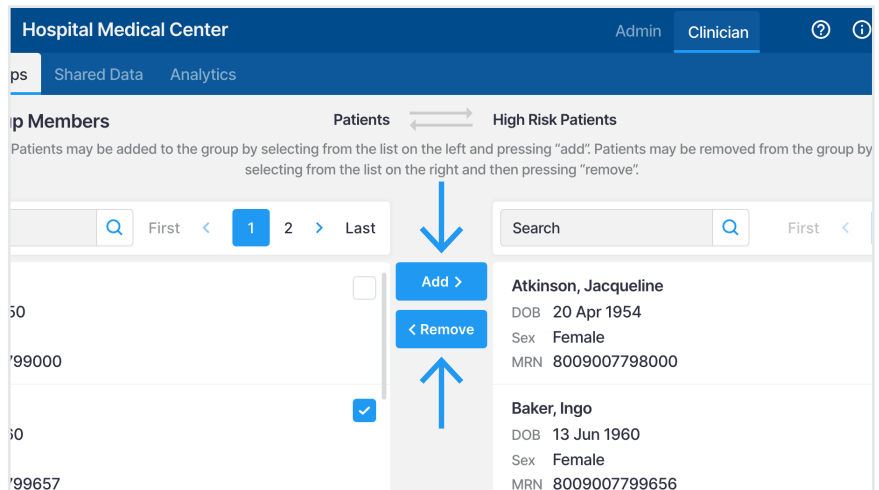
### Add or Remove Patient

#### ADD

1. From the "Patients" list select a patient to add in the group
2. Select "Add"

#### REMOVE

1. From the group list select a patient to remove from the group
2. Select "Remove"



MYSOZO CLINICIAN

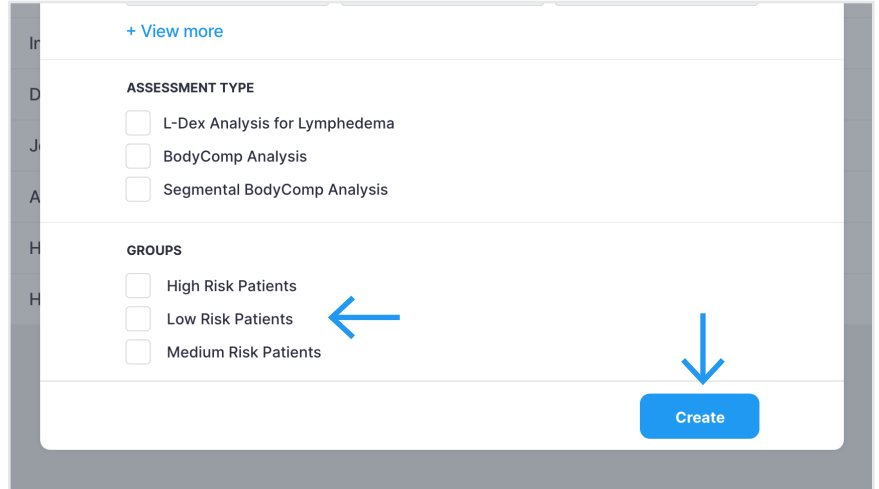
# Patient Groups

4

## Assign Patient to a Group (New)

1. From the Create Patient profile, select the Group for the patient
2. Select "Create"

Please note: More than one Group may be selected for each patient

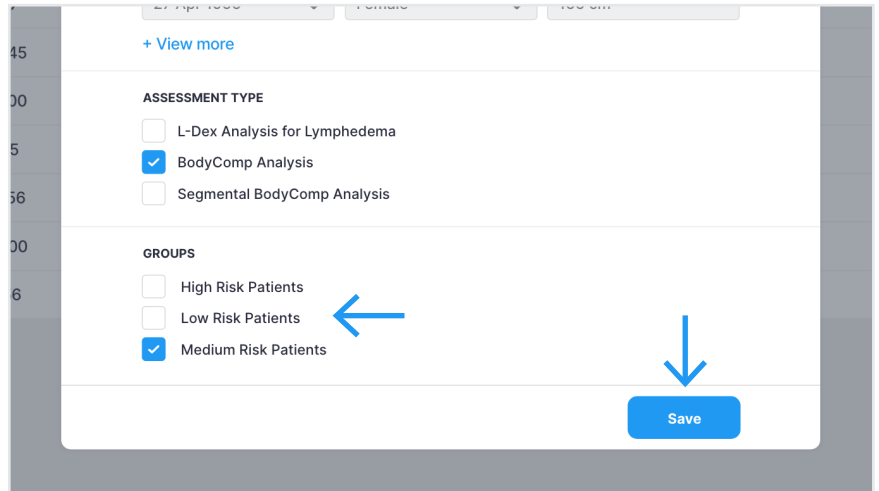


5

## Assign Patient to a Group (Existing)

1. From the Patient profile, select the Group for the patient
2. Select "Save"

Please note: More than one Group may be selected for each patient



6

## Export Data by Group

1. See all patients in the clinic by searching with an empty field
2. Filter the patient list by group or groups
3. From the toolbar select "Export"
4. On the "Export Settings" pop-over make selections
5. Select "Export"

